



Consolidated Financial Results for the Three Months Ended June 30, 2019

August, 2019

Financial Results

Domestic Business

- Increased revenue due to favorable sales to major customers
- In spite of Sales increase effect, working style reform and depreciation costs for the new headquarter plant resulted decreased profit

Overseas Business

- China and Korea segment's sales and profits decreased, ASEAN segment's sales and profit increased, and sales/profits increased in Central and North America segment due to mold sales
- Overall overseas results in gained revenue and profits

Consolidated Profit and Loss Statement



◆ Increased revenue /deceased profit compared to the same period of the previous fiscal year due to working style reform and depreciation costs

	Three Months Ended June 30, 2018	Three Months Ended June 30, 2019	Changes (Y on Y)	(Millions of Yen) Changes (%)
Net Sales	44,821	49,644	4,823	10.8%
Operating Income	3,832	3,175	-657	-17.2%
Ordinary Income	3,955	3,200	-755	-19.1%
Profit Attributable to Owners of Parent	2,809	2,338	-470	-16.8%
Operating Profit Margin	8.5%	6.4%	-2.1Pts	—
Net Income per Share	39.65yen	33.00yen	-6.65yen	—

◆ Secure revenue increase except in China/Korea segment

(Millions of Yen)

		Three Months Ended June 30, 2018	Three Months Ended June 30, 2019	Changes (Y on Y)	Changes (%)
Domestic	Japan (component ratio)	35,190 (78.5)	36,884 (74.3)	1,694 (-4.2Pts)	4.8%
	China/Korea	2,286	1,610	-676	-29.6%
Overseas	ASEAN	2,865	4,015	1,150	40.1%
	Americas	4,479	7,133	2,654	59.3%
	Overseas TTL (component ratio)	9,630 (21.5)	12,758 (25.7)	3,128 (4.2Pts)	32.5%
	Total	44,821	49,644	4,823	10.8%

Operating Income by Segment



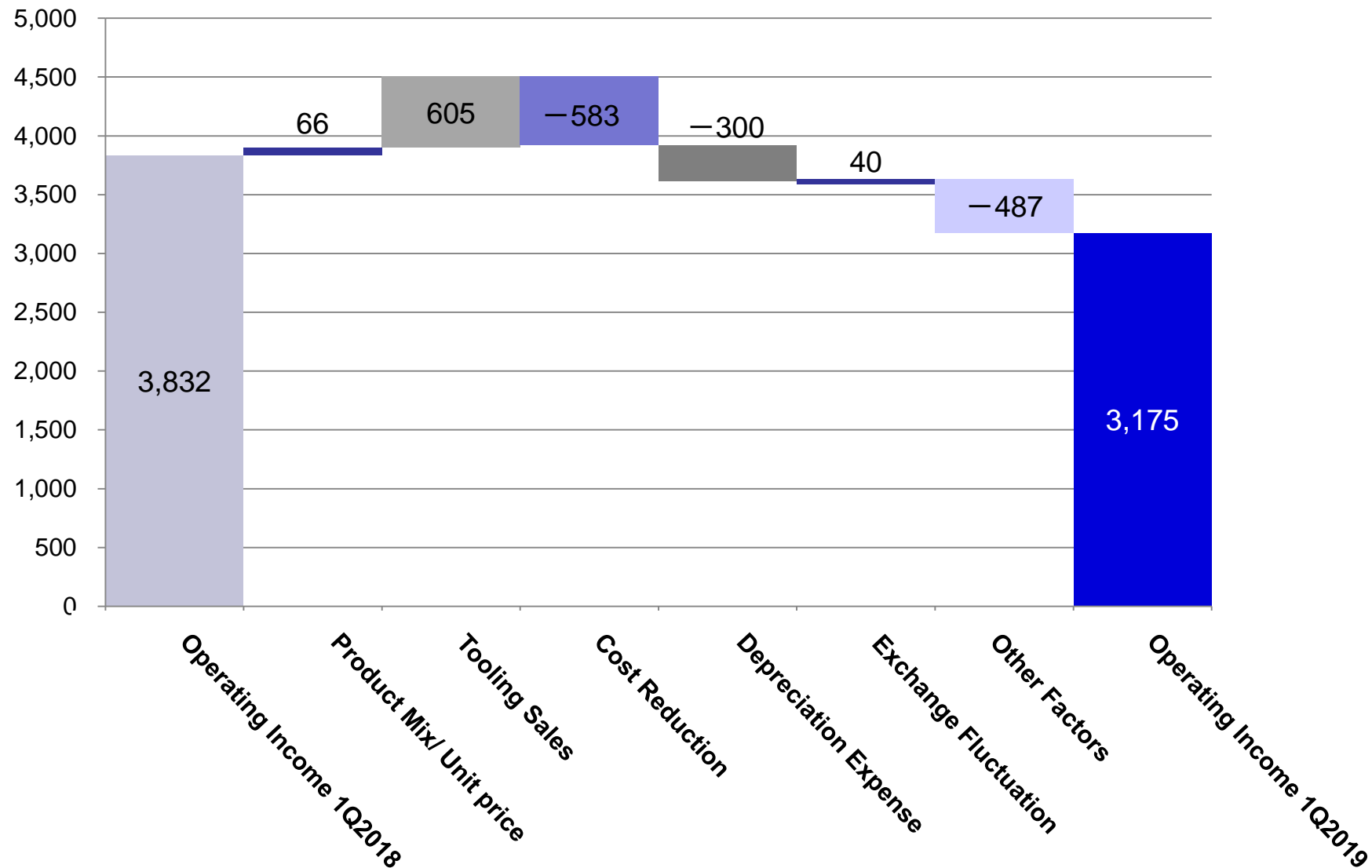
◆ Decreased profit in Total, although increased profit in ASEAN and North - Central America segment

		(Millions of Yen)			
		Three Months Ended June 30, 2018	Three Months Ended June 30, 2019	Changes (Y on Y)	Changes (%)
Domestic	Japan (component ratio)	3,219 (82.4)	2,229 (71.9)	-989 (-10.5Pts)	-30.7%
	China/Korea	262	104	-158	-60.2%
Overseas	ASEAN	322	479	157	48.7%
	Americas	102	287	184	180.4%
	Overseas TTL (component ratio)	686 (17.6)	870 (28.1)	184 (10.5Pts)	26.8%
Total		3,907	3,101	-806	-20.6%

Operating income increase or decrease factors



(Millions of Yen)



Financial Forecast for Fiscal 2019

◆ No amendment from forecast released on May 14, 2019

(Millions of Yen)

	FY2019 Forecast(FH)	Changes (Y on Y)	FY2019 Forecast	Changes (Y on Y)
Net Sales	97,000	14.7%	193,000	4.7%
Operating Income	5,600	-10.1%	10,600	-27.5%
Ordinary Income	5,700	-10.9%	10,700	-27.9%
Profit Attributable to Owners of Parent	4,000	-6.5%	6,900	-33.7%
Operating Profit Margin	5.8%	-	5.5%	-
Net Income per Share	56.45yen	-	97.38yen	-

Important Information

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